



### CHANGE OF NAME FORM

10096 W. Fairview Ave., Ste. 160  
Boise, ID 83704  
Phone: (208) 377-3311  
Fax: (208) 376-4567

Use this form to notify us of your name, contact information and credit card changes due to marriage, divorce or other personal reasons. Include a copy of the marriage certificate or court documentation granting your legal name change.

#### PARTICIPANT INFORMATION

Participant Former Name:			Participant Current Name:		
Account Number:					
<b>Old Address:</b>			<b>New Address:</b>		
Street:			Street:		
City:	State:	ZIP:	City:	State:	ZIP:
<b>Old Phone Number:</b>			<b>New Phone Number:</b>		
<b>Old Cell Number:</b>			<b>New Cell Number:</b>		
<b>Old Fax Number:</b>			<b>New Fax Number:</b>		
<b>Old E-Mail Address:</b>			<b>New E-Mail Address:</b>		
<b>New Credit Card Information:</b>					
Name on Card:			Card Number:		
Expiration Date:			Security Code:		
Billing Address:			Signature:		

Signature of Former Name:	Date:	Print Former Name:	Date:
Signature of Current Name:	Date:	Print Current Name:	Date:

Please sign and mail your completed form and supporting documents to:

Mountain West IRA  
10096 W. Fairview Ave., Ste. 160  
Boise, ID 83704

Fax your completed form and supporting documents to: (208) 376-4567

