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Fair Market Valuation Form

The following form is designed to assign a fair market value for assets that do not have a readily available market. Because these valuations are used to determine the fair market value of a particular asset, a qualified, independent third party should complete valuations/appraisals.

1. Account Information:

Account Holder Name: _____

Account Number: _____

Asset Description: _____

Annual Certificate of Good Standing provided (for private placement investments): _____

2. Current Fair Market Value:

Date of Valuation: _____

Fair Market Value: \$ _____

**Documentation - Please include supporting documentation with regards to this valuation/appraisal.*

3. Valuator/Appraiser Information:

Name: _____ Title: _____

Address/Telephone Number: _____

City/ State /ZIP: _____

I certify that I am qualified to give an independent valuation/appraisal for this particular asset. I understand that this appraisal will be used for reporting purposes to the Internal Revenue Service. I understand that any false or misleading valuation/appraisal of any assets may result in penalties and fines for both the valuator/appraiser and the account owner.

Account Holder Signature _____ Date _____

Appraiser Signature _____ Date _____

Note: Mountain West IRA, Inc. reserves the right to assign, determine, calculate and assess your account a fee for determining a reasonable fair market value of your self-directed account. If a valuation is 3 or more years old Mountain West IRA, Inc. will reserve the right to resign as the Record Keeper of the account.