



## Precious Metals Depository Holdings Election Form

I acknowledge that I have elected to store my self-directed IRA owned precious metals with **FIRST STATE DEPOSITORY** (First State) (100 Todds Lane, Wilmington, DE 19802). I understand that the storage fee will be billed upon receipt of my first metals deposit at **First State** and billed annually thereafter. I also understand that the storage fee must be paid with undirected funds from my **Mountain West IRA**.

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

Account Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

IRA Holder Signature: \_\_\_\_\_

**First State**, offers only segregated storage for your IRA accounts (metals are not co-mingled with any other clients owned by others). Each **Mountain West IRA** account held at **First State** is an Individual Sub-Account of **Mountain West IRA**; having its own reporting and physical storage per IRA individual. Additional details regarding the storage of metals at **First State Depository** may be found in the Depository Custody agreement which is available upon request from **First State**. The fee structure is listed below.

### Storage Fees: Gold/Platinum/Palladium/Silver/Currency:

\$1.00 per \$1,000 (10 basis points)

\$125 minimum

Accounts are billed the day **First State** receives your first metals deposit and annually thereafter. The day of receipt will become your annual billing date.

### Handling Fees:

**First State** offers shipping options through various carriers. Those options include Personal Pick-Ups, Armored Carrier, USPS, UPS, FedEx, and **First State** Armored Pick-Up/Delivery. (UPS ground will be used for all domestic shipments unless otherwise instructed.) Below is a list of all fees associated with Out-Shipments of your IRA metals.

- \*Handling - \$15 per package (\$7.50 per each additional for multi box shipments)
- \*100% carrier fees (UPS ground will be used unless otherwise instructed.)
- \*100% Insurance (\$0.90 per \$1000) (\$1.50 per \$1000 for FedEx)
- \*Personal Pick Ups - \$30.00 (By appointment ONLY and must provide picture ID prior to visit)
- \*Armored Pick – Minimum \$35 (Ask for details)

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