



PRECIOUS METALS FEE SCHEDULE

Traditional IRA, Roth IRA, SEP, SIMPLE, and Qualified Plan

10096 W. Fairview Ave., Ste. 160
Boise, ID 83704
Phone: (208) 377-3311
Fax: (208) 376-4567

PARTICIPANT INFORMATION

Participant's Name: _____ Account No.: _____

ANNUAL RECORDKEEPING FEE Paid upon initial asset purchase and quarterly thereafter

Annual Recordkeeping Fee(s): .00075 (.075%) of the Value of the Account

Minimum Quarterly Recordkeeping Fee: \$18.75

Maximum Quarterly Recordkeeping Fee: \$75

(CASH ONLY accounts will be charged \$25 quarterly)

STORAGE OPTIONS

**Mountain West IRA, Inc. does not provide for the storage of your IRA's precious metals.
You will need to select a storage provider.**

The storage fees will be billed to and must be paid by the IRA account.

PROCESSING FEES

- Account Establishment: \$50 (**Due when application is received**)
- Domestic purchase, sale or exchange, **per Precious Metal**: \$35 / Additional funding: \$35 per Precious Metal
- Wire Transfer: \$25
- Cashier's or Other Official Bank Check: \$10; ACH transfer or Trust check: \$5
- Overnight Mail: \$40
- Returned Items or Stop Payment Request: \$35
- Re-processing of incomplete documents: \$25 per processing, plus applicable fees
- Individual (k) Plan Document Fee: \$300/year per plan
- Special services, such as research of closed accounts, and legal research: \$150 per hour
- Expedited investment processing: \$95
- In-Kind Distributions: \$95
- Partial Transfer – Includes transfer of assets from your account: \$95 plus transaction fees
- Full Account Termination – Includes transfer of assets from your account and lump-sum distributions: \$150 plus transaction fees

PAY FEES BY:	VISA	MC	AMEX	CHECK*	FUND FROM ACCOUNT
NAME ON CARD _____	BILLING ADDRESS _____				
CITY _____	STATE _____		ZIP CODE _____		
CARD NUMBER _____	EXP DATE _____				
SECURITY CODE _____	SIGNATURE _____				

If an invoice on your account is unpaid for 30 days and funds are unavailable in the account, the credit/debit card on file for the account will be charged.

-Penalty for Late Payment of Quarterly Fees: \$25

-Penalty for Late Payment of Annual Fees: \$75

Recordkeeping fees are not prorated and are normally withdrawn from your un-directed funds unless you submit payment directly by check, credit or debit card. Fees paid from your account will be reflected on your statement. *You may also pre-pay fees by check, credit or debit card. Accounts paying fees by check, or those carrying a \$0 cash balance, must be paid in advance and are required to maintain a \$500 credit with the administrator. If there are insufficient un-directed funds in your account, we may liquidate other assets in your account to pay for such fees after a 30 day notification, in accordance with your Plan and Trust Disclosure. You agree and direct the Administrator that your un-directed cash is placed in government insured instruments, including FDIC insured banks, unless we are otherwise directed by you. In accordance with your plan and trust disclosure which you received as a part of your Application, Custodial fees are part of the plan and trust disclosure. In accordance with your Account Application, this Fee Schedule is part of your Agreement with Administrator and must accompany your Application.

PLEASE SIGN AND MAIL THIS FORM TO MOUNTAIN WEST IRA, INC. 10096 W. Fairview Ave., Ste.160, Boise, ID 83704

Signature: _____ Date: _____