



INDIVIDUAL 401k CONTRIBUTION FORM

13905 W. Wainwright Dr.
Boise, ID 83713
Phone: (866) 377-3311
Fax: (208) 376-4567

Please use this form to submit contribution deposits to your Mountain West IRA self-directed 401k account.

1. ACCOUNT INFORMATION

Account Holder Name: _____ Account Number: _____

2. CONTRIBUTION INFORMATION

Employee Contribution	Employer Matching Contribution	Employer Profit-Sharing Contribution	Employer Safe Harbor Contribution
\$ _____	\$ _____	\$ _____	\$ _____
Current Year Prior Year	Current Year Prior Year	Current Year Prior Year	Current Year Prior Year

***If a tax year is not indicated, the contribution will be treated as a current year contribution.
Required by Prop. Treas. Reg.1.219(a)-2(c)(5)

Total **Employee** Contributions: \$ _____
Total **Employer** Contributions: \$ _____
Total of all Contributions: \$ _____
(Total Deposit)

3. SUBMISSION

ACH	CHECK	WIRE
<ol style="list-style-type: none"> Submit your ACH contribution via the payment portal: https://mountainwestira.com/onlinepayments/achportal/. Email your Contribution Form to Maintenance@MWIRA.com. <ul style="list-style-type: none"> If Contribution Form is completed electronically via HelloSign it is not necessary to email this form to our office. 	<ol style="list-style-type: none"> Make check payable to: (Name of Plan), (Name of Trustee), TTEE FBO (Name of Participant) <ul style="list-style-type: none"> Indicate contribution year and account number in check memo Mail your check and Contribution Form to: Mountain West IRA 13905 W. Wainwright Dr. Boise, ID 83713 	<ol style="list-style-type: none"> Please call (866) 377-3311 to obtain wiring instructions. Email your Contribution Form to Maintenance@MWIRA.com. <ul style="list-style-type: none"> If Contribution Form is completed electronically via HelloSign it is not necessary to email this form to our office.

Please Note: There is a 5-business day hold on all incoming check & ACH payments.

4. SIGNATURE

Account Holder Signature: _____ Date: _____



MOUNTAIN WEST IRA INTERNAL USE ONLY

Received By: _____ Date: _____